

**REFORM PARTY
Of The United States of America, Inc.
P. O. Box 9
Dallas, Texas 75221
(972) 450-8800**

RECEIVED
FEDERAL ELEC
COMMISSION

JUL 20 6 00 PM '98

VIA CERTIFIED MAIL - RETURN RECEIPT REQUESTED

July 15, 1998

The Federal Election Commission
999 E Street, NW
Washington, D.C. 20463

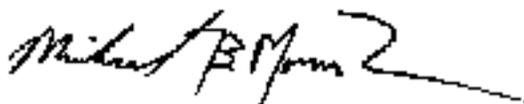
Re: Reform Party Of The United States Of America, Inc. (C00331314)
October 1 Through December 31, 1997 Amendment

Dear Sir/Madam:

In accordance with a request from Scott Francis, enclosed is an amended year end 1997 report. The report has been refiled on FEC Form 3X.

If you should have any questions, please do not hesitate to contact me.

Sincerely,



Michael B. Morris
Treasurer

Enclosure